

CUSTOM INCENTIVES APPLICATION FORM

January 1 through December 31, 2021

The ComEd Energy Efficiency Program offers incentives to help facilities save money by improving the efficiency of their equipment. Receive custom incentives for energy efficiency improvements not included in the standard offering. For example, new LED lighting fixtures are covered under standard incentives, but large industrial mixers are eligible for custom incentives.

Pre-application is required; review instructions on this application form. Wait for a reservation letter before starting your project.

How to Apply

1. Use this application to apply for custom incentives

- Your incentive is based on actual kWh saved, as verified by the ComEd Energy Efficiency Program team after the final application is submitted.
- Use the Specialty/New Construction Lighting Worksheet to apply for custom lighting incentives; projects are eligible for \$0.07 per kWh saved.
- Use the water treatment plant incentive worksheet to apply for aeration improvements associated with blowers. Projects without dissolved oxygen controls are eligible for \$0.12 per kWh saved, and projects with dissolved oxygen controls are eligible for \$0.21 per kWh saved.

2. Submit the custom incentives application form

- Download the **Calculating & Documenting Energy Savings** guide from ComEd.com/Custom for information on calculating and measuring the energy savings associated with your project.
- If you need assistance calculating the energy savings or completing this worksheet, email BusinessEE@ComEd.com or call 855-433-2700.
- Wait until you receive an incentive reservation before removing equipment and starting your project. It will include the total incentive reserved.

3. Install equipment or perform project work

- The incentive reservation allows 90 days to complete your project and submit the final application. Contact the program team if you think your project will require more than 90 days.

4. Resubmit the custom incentives application form

- Resubmit the custom incentives application form as soon as your project is completed.
- Submit the required measurement and verification (M&V) data when requested.

5. Receive incentive payment

- When your final application is approved by the program team, an incentive check will be mailed to you or your Energy Efficiency Service Provider (who must be in good standing to receive incentive payments).
- **ComEd cannot issue certain incentives or rebates unless it is provided with: 1) certification that measures were self-installed by the ComEd customer, or 2) evidence that applicable measures were installed by an installer certified with the Illinois Commerce Commission.**

Applications should be submitted by ONE of the following methods:

- Submit this application via email, fax or mail.
- Email: BusinessEE@ComEd.com
(10MB file size limit; submit multiple emails if necessary)
- Fax: 630-480-3436
- Mail: The ComEd Energy Efficiency Program, 700 Commerce Drive, Suite 330, Oak Brook, IL 60523

Questions? Call 855-433-2700 or email BusinessEE@ComEd.com

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APPLICANT INFORMATION

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Directions: Please save a copy of this form to your computer by selecting “File/Save As” before entering text and numbers. Then fill in your information electronically and select “Save.” Note that this form requires Adobe Reader® version 11.0 to function properly. Download the most recent version of Adobe Acrobat Reader DC® at <http://get.adobe.com/reader>.

CUSTOMER INFORMATION

CUSTOMER NAME

ComEd ACCOUNT NUMBER (ONE APPLICATION PER ACCOUNT NUMBER)	NAME AS IT APPEARS ON YOUR ENERGY BILL		
CUSTOMER CONTACT NAME	TITLE		
CUSTOMER EMAIL ADDRESS	CUSTOMER PHONE NUMBER		
ADDRESS WHERE MEASURES INSTALLED	CITY	STATE	ZIP
INCENTIVE CHECK MAILING ADDRESS IF DIFFERENT THAN ABOVE	CITY	STATE	ZIP

Complete the Pre-Application and Final Application checklist section below and submit all required documents.

PRE	FINAL	Attach the following (Incomplete applications will not be processed)
		1. Completed application checklist (page 2)
		2. Completed applicant information and installer information pages (pages 3 & 4)
		3. Completed payment authorization and customer signature page (page 5)
		4. Scope of work (detailed description of project and proposed / installed equipment)
		5. Specification sheets for all proposed / installed equipment
N/A		6. Dated and itemized invoices listing the type and quantity of installed equipment, including final invoices billed to customer
N/A		7. Measurement and verification data (if requested)

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Pre-Application	Final Application
ESTIMATED PROJECT COST	TOTAL PROJECT COST
TOTAL INCENTIVE REQUESTED	TOTAL INCENTIVE REQUESTED
ESTIMATED COMPLETION DATE	ACTUAL COMPLETION DATE

Facility Type (check ONE):

College/University	Healthcare Clinic/Office	Manufacturing	Retail (Strip Mall)
Exterior	Hospital	Multi-family (Common)	Warehouse
Garage	Hotel/Motel (Common)	Office	Miscellaneous
Garage (24/7)	Hotel/Motel (Guest)	Restaurant	Miscellaneous (24/7)
Grocery/Convenience	K-12 school (Private)	Retail (Mall/Dept. Store)	

Public Sector Customers Only (check ONE):

Community College	K-12 School (Public)	Police	State
Federal	Library	Public University	
Fire	Park District	Unit of Local Government (Municipal or County)	

ENERGY EFFICIENCY SERVICE PROVIDER / CONTRACTOR INFORMATION

(Contractor primary point of contact; leave this section blank if you are self-installing your project)

CONTRACTING COMPANY

CONTRACTOR NAME	TITLE		
EMAIL	PHONE		
ADDRESS	CITY	STATE	ZIP

CUSTOM INCENTIVES APPLICATION FORM INSTALLER INFORMATION

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Project Installation Information

Please complete and sign page

Prior to any incentive or rebate payout, the ComEd Energy Efficiency Program is responsible for verifying that an Energy Efficiency Service Provider or installing contractor is certified, and recertified by the ICC by June 1st each year, for the installation of applicable measures. This does not apply to customers who choose to self-install the applicable measure(s). Information concerning ICC certification and recertification requirements, instructions and rules can be found at: [ICC EE Installer Certification](#).

Please complete the required information on this page and sign page 5.

I acknowledge that pursuant to Section 16-128B of the Illinois Public Utilities Act, ComEd cannot issue certain incentives or rebates unless it is provided with:

1. certification that measures were self-installed by the ComEd customer, or
2. evidence that applicable measures were installed by an **installer certified** with the Illinois Commerce Commission (icc.illinois.gov/authority/energy-efficiency-measures-installer).

As a ComEd customer, select how your project will be installed and complete the installer information below:

I will use my own staff to self-install my project (leave the Installer Information below blank).

I will use an Energy Efficiency Service Provider, contractor or subcontractor to install my project.

Installer is the same Energy Efficiency Service Provider listed on page 3 (click box to auto-fill).

I will use an ICC Certified Energy Efficiency Service Provider, contractor or subcontractor to install my project where the incentive per measure is **\$300 or greater**.

Installer is the same Energy Efficiency Service Provider listed on page 3 (click box to auto-fill).

INSTALLER INFORMATION (Please provide complete details for ALL installers involved in your project. Insert additional, if needed.)

INSTALLER COMPANY

CONTACT NAME

EMAIL

PHONE

MEASURES

INSTALLER COMPANY

CONTACT NAME

EMAIL

PHONE

MEASURES

CUSTOM INCENTIVES APPLICATION FORM

CUSTOMER SIGNATURE

January 1 through December 31, 2021

Customer Signature

Required at Pre-Application and Final Application

I certify that the information provided in this application is true and correct. I have read and understand the program requirements and terms and conditions set forth in this application and agree to abide by these requirements. I verify by my signature hereto that I have authority to submit this application.

ComEd CUSTOMER AUTHORIZED SIGNATURE

SIGNATURE	TITLE AND/OR RELATIONSHIP TO COMPANY
PRINTED NAME	DATE

Authorization of Payment to Energy Efficiency Service Provider (optional)

ComEd offers the option to assign your project's incentive payment to an eligible Energy Efficiency Service Provider. Please complete the Energy Efficiency Service Provider incentive payment authorization below and submit it with your final application if you are interested in this option.

I am authorizing the incentive payment to the Energy Efficiency Service Provider named in the Energy Efficiency Service Provider section (page 3), and I understand that I will not be receiving the incentive payment from ComEd. I also understand that my release of the incentive payment to a Energy Efficiency Service Provider does not exempt me from the program requirements outlined in the measure specifications and terms and conditions.

If the contractor is not an Energy Efficiency Service Provider in good standing, the Energy Efficiency Program incentive payment will be sent to the ComEd customer.

ComEd CUSTOMER AUTHORIZED SIGNATURE (TO AUTHORIZE INCENTIVE PAYMENT TO ENERGY EFFICIENCY SERVICE PROVIDER)

NAME OF ENERGY EFFICIENCY SERVICE PROVIDER THAT WILL RECEIVE INCENTIVE PAYMENT (MUST MATCH INFORMATION ON PAGE 3)

SIGNATURE	TITLE AND/OR RELATIONSHIP TO COMPANY
PRINTED NAME	DATE

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Project Description

The project will be (please select all that apply): New equipment Replacement of existing equipment

Is the existing equipment operational?: Yes No

Was this project identified in a ComEd Energy Efficiency Program facility assessment?: Yes No

Facility assessment completion date:

Please check all systems that apply to the project:

- | | | |
|--------------------------|-----------------|------------------------------|
| Compressed air/vacuum | HVAC | Commercial refrigeration |
| Industrial refrigeration | Process heating | Process efficiency |
| Process cooling | Geothermal | Uninterruptible power supply |
| Closet to colocation | VFD | Combined Heat and Power |

Other:

Facility Name:
<input type="text"/>

Project Scope

If there is any change in the project scope or timeline, contact the ComEd Energy Efficiency Program team immediately. You will be asked to describe the scope change in writing. The program team may issue you a revised reservation letter.

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Baseline or Existing System Summary

Please provide an overview of the current condition of the affected equipment. For IT projects, include the IT load (kW).

Installation date of baseline/existing equipment:

Proposed New System

Provide a detailed description of the proposed system. Include the following information: proposed system description, existing equipment affected, operating efficiencies for new equipment, material costs, labor costs and expected useful life. For IT projects, include the IT load (kW). Attach additional sheets as required. A meeting may be requested between the customer, the contractor and the ComEd Energy Efficiency Program team to better understand the project scope.

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Calculation Methodology

Describe the method used to calculate energy savings (including spreadsheets and applicable data sheets that support methodology.) Attach additional sheets as required.

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Custom lighting projects should be submitted using the Specialty/New Construction Lighting Worksheet located at ComEd.com/Custom.

	Custom (includes CHP) \$0.12 per kWh reduced annually	New construction IT projects \$0.07 per kWh reduced annually	Closest to colocation \$0.10 per kWh reduced annually
Total project cost			
Energy conservation measure life (years)			
Annual energy savings (kWh)			
Estimated annual energy savings (dollars)			
Simple payback period (subject to review and approval)			
Requested incentive			
Estimated demand reduction (kW)			
Equipment annual operating hours			
Are there natural gas savings associated with this project? (Yes or no)			

Total Incentive Requested	\$
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Your gas company may offer an additional incentive for your project.

Visit NicorGasRebates.com, PeoplesGasDelivery.com or NorthShoreGasDelivery.com for more information.

Total incentive paid cannot exceed 100% of the incremental measure cost or 100% of the total project cost.

CUSTOM INCENTIVES APPLICATION FORM

TERMS AND CONDITIONS

January 1 through December 31, 2021

Commonwealth Edison Company (ComEd) is offering Custom incentives under the ComEd Energy Efficiency Program to facilitate the implementation of cost-effective energy efficiency improvements for eligible non-residential customers (commercial, industrial, local governments, municipal corporations, public school districts, community college districts, public universities, state and federal facilities). Custom incentives are incentives for making energy efficiency improvements not covered by the standard incentives.

Program Effective Dates

Program incentives are offered until approved funds are exhausted or December 31 of each program year, whichever comes first. The effective program dates are January 1, 2021, through December 31, 2021.

Subsequent program year budgets and plans will be made available toward the end of the existing program year. At the current time, ComEd has a commitment to provide this program through December 31, 2021.

Program And Project Eligibility

The program offers incentives, technical services and whole-building solutions to help businesses use energy more efficiently. Program incentives are available to all non-residential customers (these terms do not apply to individual low-income customers) within the ComEd service territory who pay into the Energy Efficiency Pricing Performance (Rider EEPP) and receive their electricity over ComEd wires, regardless of retail electric supplier. Funds are limited and subject to availability.

Under the Future Energy Jobs Act, customers who had an account with a load of 10MW or higher during the 12 months ending December, 2021, may not be qualified to contribute to, nor participate in, the ComEd Energy Efficiency Program. Notwithstanding any prior approval of an application for the program.

Project requirements under the program include the following:

- Projects must involve new equipment installed at an existing facility that results in a permanent reduction in electrical energy usage (kWh).
- Equipment must be installed and operational.
- Replaced equipment must be permanently removed. All removed materials, including lamps and ballasts containing polychlorinated biphenyls (PCBs), must be permanently taken out of service and disposed of in accordance with local codes and ordinances. Resale of replaced equipment is expressly forbidden.
- Any measures installed at a facility must be sustainable and provide 100 percent of the energy benefits as stated in the application for a period of five years or for the life of the product, whichever is less. If the customer ceases to be a delivery service customer of ComEd, or removes the equipment or system at any time during the five-year period or the life of the product - without having replaced the equipment or system with an equally or more energy-efficient equipment or system during that time - the customer may be required to return a prorated amount of incentive funds to ComEd.
- Custom projects must involve measures that result in a reduction in electric energy usage due to an improvement in system efficiency. Projects that result in reduced energy consumption without an improvement in system efficiency are not eligible for a custom incentive. However, projects that involve an automated control technology, such as energy management system programming, may be eligible for an incentive. All projects must meet ComEd cost-effectiveness requirements.

Projects that are NOT eligible for an incentive include, but are not limited to, the following:

- Fuel switching (e.g., electric to gas or gas to electric) that does not result in a reduction of total BTUs of electricity and natural gas
- On-site electricity generation (except as part of a qualifying combined heat and power project)
- Projects involving gas-driven equipment in place of electric equipment (such as a chiller)
- Projects using energy savings devices that do not demonstrate measurable and verifiable energy and/or demand savings, including power conditioning (power factor correction, harmonic current reduction, transient voltage protection, lighting voltage regulation or other power-conditioning measures such as interruptible power supplies, rectifiers, etc.) or black box solutions (software, hardware, system or material in which the efficiency is not supported with ComEd accepted certified test results)
- Projects that involve peak-shifting (and not kWh savings)
- Renewables

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- Projects that repair or replace existing equipment with like equipment
- Projects for the sole purpose of implementing demand response measures
- Projects receiving funding for the same equipment through any other Energy Efficiency Portfolio (EEP) programs offered by ComEd, Ameren, Nicor, Peoples, North Shore
- Custom projects with simple paybacks greater than the equipment life
- Used and/or refurbished equipment
- Type A and Type B linear LED lamps that are DLC® listed; you may receive incentives only through Instant Discounts
- Customers who receive an instant discount incentive through a participating distributor for HID LEDs are not eligible to receive a streetlighting incentive or vice versa
- Agriculture and Telecommunication incentives can be found at [ComEd.com/ApplicationsWorksheets](https://www.comed.com/ApplicationsWorksheets)

Incentive Payment Limits

For custom incentives, the total incentive paid cannot exceed 100 percent of the incremental measure cost or 100 percent of the total project cost. If additional incentives are provided to the project from other public sources (such as the State Energy Program (SEP) or Illinois Clean Energy Community Foundation (ICECF)), the combined ComEd and other public source incentives cannot exceed 100 percent of the total project cost. For custom incentives, contractor labor costs can be considered in the project cost. Internal customer labor costs cannot be included in the project cost. The definition of incremental measure cost depends on whether the measure being installed is considered to be a replacement or a retrofit. For replacement measures, the incremental measure cost is defined as the cost to purchase and install the energy efficient equipment minus the cost to purchase and install similar equipment that would meet federal and local energy standards but not qualify for an incentive under this program. For retrofit measures, the incremental measure cost is simply the cost to purchase and install the qualifying measures. Contractor labor costs can be considered in the project cost. Internal customer labor costs cannot be included in the project cost.

Application Review Process

A pre-application is required for all projects. Funds are reserved for the project when ComEd receives a complete pre-application and determines that the project meets the program eligibility requirements. A reservation letter does not guarantee an incentive; your projects final incentives is determined after submission and approval of your final application.

ComEd will review final applications for eligibility and completeness. Project documentation, including dated invoices for the purchase and installation of the measures and product specification sheets, is required. To qualify for 2021 incentives, projects must be completed and a final application submitted by December 31, 2021. The location or customer name on the invoice must be consistent with the application information. The project invoice must provide sufficient detail to separate the project cost from the cost of other services, such as repairs and building code compliance. ComEd reserves the right to request additional supporting documentation as deemed necessary to ensure measure eligibility and verify that the expected energy savings will occur. I acknowledge and understand that it is necessary for ComEd to store, use and share the information contained in this application, as well as information collected in connection with this project. Therefore, I hereby authorize ComEd to collect, store and consider customer data for its internal and Program purposes and to share the customer data with third-party vendors/contractors who are doing work on ComEd's behalf.

Requested information could include equipment purchase dates, installation dates, proof that the equipment is operational, manufacturer specifications, warranty information and proof of customer co-payment.

Any customer who submits an incomplete application will be notified of deficiencies upon review of the application; the application will not be processed until all information is received. Customers are encouraged to call the program hotline at 855-433-2700 if they have any questions about documentation requirements.

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Requirements For Custom Project: Electricity Savings Calculation

The annual electricity savings must be calculated for custom projects using industry-accepted engineering algorithms or simulation models. The applicant must estimate the annual electricity usage of both the existing and proposed equipment based on the current operation of the facility. If the existing equipment is at the end of its useful life, the applicant must substitute equipment that would meet the applicable federal and local energy codes when calculating the annual energy savings.

The applicant must be able to clearly describe the method used to calculate the savings. The applicant must provide all assumptions used in the calculations and document the source for these assumptions.

The method and assumptions used by the applicant to calculate the annual savings will be reviewed by ComEd. ComEd is solely responsible for the final determination of the annual energy savings to be used in calculating the incentive amount. ComEd also reserves the right to require specific measurement and verification activities including monitoring both before and after the retrofit and to base any resulting incentive payment on the results of these activities.

Inspections

ComEd reserves the right to inspect all custom projects to verify compliance with program rules and the accuracy of project documentation. This may include pre-installation and/or post-installation inspections, detailed lighting layout descriptions, metering, data collection, interviews and utility bill data analyses. Upon reasonable notice by ComEd, the customer must allow access to project documents and the facility where the measures were installed for a period of five years after receipt of an incentive payment by ComEd.

Tax Liability

Incentives may be taxable under federal and state tax codes and, if more than \$600, will be reported to the IRS unless the customer provides acceptable proof that it is exempt from payment of such applicable taxes. In any event, ComEd is not responsible for any taxes that may be imposed on your business as a result of your receipt of a custom incentive, or for providing legal or accounting advice regarding such. Customer should consult with its tax accountant or advisor regarding potential tax liability.

Disputes/Governing Law

This application shall be exclusively governed by and interpreted in accordance with the laws of the State of Illinois. Any litigation between the parties shall be prosecuted only in the state or federal courts located in Cook County, Illinois.

Toxic Materials

Neither ComEd, nor its consultants, contractors and/or subcontractors, shall have any responsibility for the discovery, presence, handling, removal, disposal of, or exposure to hazardous materials of any kind in connection with customer's facility, including without limitation, asbestos, asbestos products, PCBs or any other toxic substances.

Limitations Of Liability

The customer shall independently evaluate any advice or information offered by ComEd related to estimates of electricity savings or program costs and is solely responsible for the selection and implementation of Energy Conservation Measures (ECMs).

IN NO EVENT WILL COMED, ITS CONSULTANTS, CONTRACTORS AND/OR SUBCONTRACTORS, BE LIABLE FOR THE CUSTOMER'S FAILURE TO ACHIEVE A SPECIFIED AMOUNT OF ENERGY SAVINGS, THE OPERATION OF CUSTOMER'S FACILITIES, OR ANY INCIDENTAL OR CONSEQUENTIAL DAMAGES OF ANY KIND IN CONNECTION WITH THIS AGREEMENT OR THE IMPLEMENTATION OF ECMs AT CUSTOMER'S FACILITIES. IN NO EVENT WILL COMED BE LIABLE TO YOU FOR ANY LOST PROFITS, LOST SAVINGS OR INCIDENTAL, INDIRECT, SPECIAL OR CONSEQUENTIAL DAMAGES, ARISING OUT OF YOUR PARTICIPATION IN THIS PROGRAM. THE STATE OF ILLINOIS EXEMPTS ITSELF FROM ANY CLAIMS, DEMAND, AND ACTIONS BASED UPON OR ARISING OUT OF ANY SERVICES PERFORMED FOR THE PROGRAM.

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Each party hereby agrees to defend, indemnify and hold harmless the other party, its consultants, contractors and subcontractors, and their respective officers, employees, agents, assigns, and successors-in-interest (“Indemnified Parties”) from and against any third party claims, damages, losses, liability, costs (including attorney’s fees and expenses) for bodily injury to any person (including death resulting therefrom) and property damage arising out of or in connection with the program, except to the extent such claims, damages, losses, liability and costs are caused by the other party.

Disclaimer

ComEd, in its sole discretion, may change any of the terms and/or conditions of this program upon thirty (30) days written notice to customer and/or Energy Efficiency Service Provider.

ComEd does not guarantee that certain energy savings will be achieved and does not make any warranties associated with the measures eligible for incentives under this program. ComEd has no obligations regarding, and does not endorse or guarantee, any claims, promises, representations, or work made or performed, or equipment furnished or installed by any contractors, subcontractors, or vendors that sell or install energy efficiency measures.

The customer shall be entitled to the energy cost savings realized by the customer that result from the installation of ECMs at the customer’s site. In consideration of the services provided by ComEd as part of this program, the customer agrees that ComEd is entitled to 100% of the rights and benefits associated with the measures, including without limitation PJM products and all other attributes, credits or products associated therewith under any regional initiative or federal, state or local law, program or regulation, and customer waives, and agrees not to seek, any right to the same.